



# POLYSPIN EXPORTS LIMITED

Regd. Office : No.351, P.A.C.R. Salai, RAJAPALAYAM - 626 117.

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31<sup>ST</sup> DECEMBER, 2015  
(Rs. in Lakhs)

SL No.	PART I	Particulars	Quarter ended			Nine-Months ended		Year ended	
			Unaudited			Unaudited			Audited
			31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014		31.03.2015
1.		Income from Operations							
a)		Net Sales / Income from Operations	3178.22	3506.43	3558.86	10163.36	10794.81	14027.65	
b)		Other Operating Income	62.94	8.62	138.50	138.97	278.75	351.08	
		<b>Total Income from Operations (Net)</b>	<b>3241.16</b>	<b>3515.05</b>	<b>3697.36</b>	<b>10302.33</b>	<b>11073.56</b>	<b>14378.73</b>	
2.		Expenses							
a.		Cost of Materials Consumed	2042.26	2096.79	2371.38	6493.70	7179.25	8994.96	
b.		Changes in Inventories of finished goods, work-in-process	(243.56)	(107.51)	(184.06)	(431.95)	(391.52)	(182.89)	
c.		Employee Benefits Expenses	446.63	482.38	382.05	1195.80	1020.33	1341.07	
d.		Depreciation and Amortisation Expense	58.34	39.02	60.88	150.38	178.95	196.54	
e.		Power and Fuel	188.67	175.21	188.47	569.55	551.84	740.75	
f.		Other Expenses	598.90	611.53	679.21	1757.64	1825.47	2397.30	
		<b>Total Expenses</b>	<b>3091.24</b>	<b>3297.42</b>	<b>3497.93</b>	<b>9735.12</b>	<b>10364.32</b>	<b>13487.73</b>	
3.		Profit from Operations before Other Income, finance costs and exceptional items (1 - 2)	149.92	217.63	199.43	567.21	709.24	891.00	
4.		Other income	20.84	6.64	14.64	33.77	30.82	51.86	
5.		Profit from ordinary activities before finance costs and exceptional items (3 + 4)	170.76	224.27	214.07	600.98	740.06	942.86	
6.		Finance Costs	60.10	109.56	116.88	267.74	337.50	430.29	
7.		Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	110.66	114.71	97.19	333.24	402.56	512.57	
8.		Exceptional Items	----	----	----	----	----	----	
9.		Profit from Ordinary Activities before Tax (7+8)	110.66	114.71	97.19	333.24	402.56	512.57	
10.		Tax Expense	36.06	39.37	32.77	108.76	131.85	179.00	
11.		Net Profit from Ordinary Activities after Tax (9-10)	74.60	75.34	64.42	224.48	270.71	333.57	
12.		Extraordinary Items (Net Tax - Expenses)	----	----	----	----	----	----	
13.		Net Profit for the period (11 + 12)	74.60	75.34	64.42	224.48	270.71	333.57	
14.		Paid-up equity Share Capital (Face value of the Shares Rs.10/- each)	400.00	400.00	400.00	400.00	400.00	400.00	
15.		Reserves excluding revaluation reserves						1124.40	
16.		Earnings per Share							
a.		Basic & Diluted before extraordinary items	1.86	1.88	1.61	5.61	6.77	8.34	
b.		Basic & Diluted after extraordinary items	1.86	1.88	1.61	5.61	6.77	8.34	

PART II		Particulars							
1.	Aggregate of Public Shareholding								
	- Number of Shares	1984032	1989691	2001662	1984032	2001662	1993191		
	- Percentage of Shareholding	49.60%	49.74%	50.04%	49.60%	50.04%	49.83%		
2.	Promoters and Promoter Group Shareholding								
a)	Pledged / Encumbered								
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered								
	- Number of Shares	2015968	2010309	1998338	2015968	1998338	2006809		
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%		
	- Percentage of Shares (as a % of the total share capital of the Company)	50.40%	50.26%	49.96%	50.40%	49.96%	50.17%		

## B. Particulars

### INVESTOR COMPLAINTS

Pending at the beginning of the Quarter	Nil
Received during the Quarter	16
Disposed of during the Quarter	16
Remaining unresolved at the end of the Quarter	Nil

## SEGMENTWISE REPORTING FOR THE QUARTER ENDED 31ST DECEMBER, 2015

SL No.	PART III	Particulars	3 Months ended			Nine Months ended		Year ended
			31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	
1.		Segment Revenue						
a)		FIBC Bags, Fabric, Yarn	2655.69	2974.64	2895.43	8414.53	8705.28	11298.78
b)		Cotton Yarn	522.53	531.79	663.43	1748.83	2089.53	2728.87
		<b>TOTAL</b>	<b>3178.22</b>	<b>3506.43</b>	<b>3558.86</b>	<b>10163.36</b>	<b>10794.81</b>	<b>14027.65</b>
2.		Segment Results (Profit (+) / Loss (-) before tax and interest from each segment)						
a)		FIBC Bags, Fabric, Yarn	138.93	187.76	195.28	502.30	615.14	794.72
b)		Cotton Yarn	31.83	36.51	18.79	98.68	124.92	148.14
		<b>TOTAL</b>	<b>170.76</b>	<b>224.27</b>	<b>214.07</b>	<b>600.98</b>	<b>740.06</b>	<b>942.86</b>
		Less: Financial Charges	60.10	109.56	116.88	267.74	337.50	430.29
		<b>Total Profit Before Tax</b>	<b>110.66</b>	<b>114.71</b>	<b>97.19</b>	<b>333.24</b>	<b>402.56</b>	<b>512.57</b>
3.		Capital Employed (Segment assets - Segment Liabilities)						
a)		FIBC Bags, Fabric, Yarn	1192.41	1140.36	1048.77	1192.41	1048.77	1087.04
b)		Cotton Yarn	556.47	533.93	471.91	556.47	471.91	437.36
		<b>TOTAL</b>	<b>1748.88</b>	<b>1674.29</b>	<b>1520.68</b>	<b>1748.88</b>	<b>1520.68</b>	<b>1524.40</b>

Notes : 1. The above unaudited financial results were reviewed and recommended by the Audit Committee of Directors and the Board of Directors in their meeting held on 27.01.2016 respectively.  
2. Figures have been re-grouped wherever necessary.

**By Order of the Board of Directors  
For POLYSPIN EXPORTS LTD.,**

**(R.RAMJI)**

**MANAGING DIRECTOR**

Place : Rajapalayam

Date : 27.01.2016